

## AGENDA – 9 June 2022

Please register by e-mail: [macdnews@macd.com](mailto:macdnews@macd.com)

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| <b>13.00-13.30</b> | <b>Get Together</b><br><b>Auditorium HWZ</b><br>(Lagerstrasse 5, Zurich)  |
| <b>13.30-13.40</b> | <b>Welcome and Introduction</b><br>TOMAS FORT, Sales & Account Management MACD  |
| <b>13.40-15.00</b> | <b>Panel:</b><br><b>Changes in the Fund Markets</b><br><b>Digitalisation, Opportunities and Challenges</b><br>Participants from SCHRODERS, ALLFUNDS und SIX SIS AG          |
| <b>15.00-15.50</b> | <b>COFFEE BREAK &amp; NETWORKING</b>  |
| <b>15.50-16.20</b> | <b>MACD Update</b><br>GEORGE MACDONALD, CEO MACD  |
| <b>16.20-17.00</b> | <b>Uncertain Times - How Current Developments are</b><br><b>Affecting our Economy and the Financial Markets</b><br>MARCEL KOLLER, Chief Economist, Aargauische Kantonalbank |
| <b>17.00-19.00</b> | <b>Apéro Riche &amp; Networking</b><br><b>Kennedy's Irish Pub</b><br>(Freischützgasse, Zurich)  |

## PANEL PARTICIPANTS &amp; SPEAKER

**FABIAN BANNWART**

Delivery Lead, Schroders

Fabian is currently Delivery Lead for Operations, Treasury and Client Service in Schroders' Global Wealth Management Division. He is responsible for deliveries ranging from client-facing applications, such as the mobile app, to back-office solutions, such as fund trading, and intermediary integration. Before joining Schroders, he was working as a project and delivery lead for UBS. He is convinced that the use of technology reduces costs and significantly improves customer service.

[LinkedIn](#)**MATTHIAS RITZ**

Deputy General Manager, Allfunds Bank AG

Matthias Ritz is Deputy General Manager and Head of Sales of the Zurich branch of Allfunds Bank and has more than 25 years of experience in the banking industry having worked for leading Swiss and foreign financial services providers (Allfunds Bank, UBS, Credit Suisse). He has extensive experience in business development and product management in international fund distribution, Swiss fund distribution platforms, asset management and global custody services for institutional investors. Matthias Ritz is a Chartered Financial Analyst (CFA) and holds a degree in economics from the University of St. Gallen

[LinkedIn](#)**MICHAEL LÜTHI**

Head Sales &amp; Relationship Management, Switzerland, SIX SIS AG

Michael Lüthi has been with SIX SIS Ltd for 10 years as a Relationship Manager, with primary responsibility for Swiss and Liechtenstein clients from 2020. Before joining the Swiss financial market infrastructure, Michael Lüthi worked as a client relationship manager at Citco (Switzerland) and at Falcon Private Bank on the fund execution desk. In his current role, the fund business, the further development of the service offering as well as the corresponding client needs are also a central topic.

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### MARCEL KOLLER

Chief Economist, Aargauische Kantonalbank AG

For more than 20 years, Marcel Koller has been working for Aargauische Kantonalbank as Director, Chief Economist and Head of the Trading Support Center, where his responsibilities include macroeconomic research. He has extensive expertise in financial market forecasting. Marcel Koller started his professional career in 1992 at the Swiss National Bank in Zurich. He then worked for several years as Senior Economist, Head of Banking Relations and as a member of the management team at Basler Kantonalbank. Marcel Koller holds a degree in economics from the University of Basel and a diploma as a Certified International Investment Analyst CIIA.

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### GEORGE MACDONALD

CEO MACD

As CEO of the financial IT company MACD, George Macdonald is responsible for the future-oriented expansion of systems and products through his highly qualified team, which works closely with numerous customers and partners from the financial sector. He has been actively involved in the digitisation of financial markets for 30 years and founded MACD more than 20 years ago with the goal of enabling banks to automate securities trading. Since 2001, George has been actively involved in the FIX Trading Community which has the goal to establish more efficiency, transparency, and lower costs and risks for all market participants through standardisation.

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