

MACD Conference 2024 | 6 June 2024 | HWZ, Zurich

Get together
Auditorium HWZ, Lagerstrasse 5, Zurich
Welcome and Introduction
George Macdonald, CEO, MACD
Sustainability in the Financial Industry: Utopia or Reality?
Antoinette Hunziker-Ebneter, Founding Partner, Forma Futura Invest AG; Chairwoman of the Board of Directors, Berner Kantonalbank AG (BEKB)
Efficiency gains through cross-asset class connection to new trading destinations (short presentations + expert panel)
Peter Hollenstein, Partner, Revendex Solutions GmbH Matthias Lötscher, Head of Trading, Dreyfus Sons & Co Ltd, Banquiers Claudio Tognella, Director of Sales & Business Development, BX Digital AG Eric Trummer, Head Derivatives / Foreign Equities, Berner Kantonalbank AG George Macdonald, CEO MACD
Coffee Break & Networking
Self-regulation at SIX Exchange Regulation - Securities Trading & Market Surveillance
Sophia S. Ramphos, Head Enforcement & Compliance, SIX Exchange Regulation AG
Spotlight: RULEMATCH AG - The interbank trading and settlement venue for cryptocurrencies and digital assets
David Riegelnig, CEO, RULEMATCH AG
MACD Update
George Macdonald, CEO, MACD
Apéro Riche
Kennedy's Irish Pub, Freischützgasse 14, Zurich



Speakers



Antoinette Hunziker-Ebneter

Founding Partner, Forma Futura Invest AG; Chairwoman of the Board of Directors, Berner Kantonalbank AG (BEKB)

Antoinette Hunziker-Ebneter has been a founding partner of Forma Futura Invest AG, an independent asset management company for private and institutional clients with a focus on investments that are financially sound and promote a sustainable quality of life, since 2006. She has been Chairwoman of the Board of Directors of Berner Kantonalbank AG (BEKB) since 2015. She has over 30 years of experience in finance and risk management, including as Chairwoman of the Swiss Stock Exchange. She is also a co-founder of the waterkiosk Foundation, whose projects provide access to clean drinking water in Tanzania.

LinkedIn



Peter Hollenstein

Partner, Revendex Solutions GmbH

Peter Hollenstein has been a partner at <u>Revendex</u> since 2009, which has been providing consultancy and software solutions for the financial industry for more than 20 years. As a derivatives specialist, he has many years of experience in project management, business analysis and the implementation of financial systems for derivatives in Switzerland and Germany. In his previous position as Vice President for Sungard Data Systems, Chicago, USA, from 1996 to 2009, he led the research, analysis and development of software solutions in the field of derivatives trading and clearing.

LinkedIn



Matthias Lötscher

Head of Trading, Dreyfus Sons & Co Ltd, Banquiers

Matthias Lötscher has worked in trading at <u>Bank Dreyfus</u> for 25 years and has been Head of Trading since 2019. Over the past 10 years, he has supported and coordinated various projects in a management role. These included, for example, the review of the US tax programme for Swiss banks (2014), the reorganisation of client administration (2015), the introduction of straight-through processing (2017) and the conversion of all necessary processes for the introduction of T+1 in the USA and Canada (2023/2024) He holds a Master in Banking & Finance (CFA® track) from the FHNW and



various trader licences. From 2011 to 2017, he taught modern financial market theory in the bachelor's programme at the FHNW.

LinkedIn



Claudio Tognella

Director of Sales & Business Development, BX Digital AG

Claudio Tognella is Director of Sales & Business Development at <u>BX Digital</u>, the new Swiss trading platform for tokenised securities (In application for license with FINMA – pending approval). He also serves clients on BX Swiss, the traditional exchange for private investors and SMEs. Claudio has over 20 years of experience in banking and built one of the first tokenisation platforms in Switzerland. He graduated from the University of St. Gallen with a Master in Accounting and Finance and a CEMS Master in International Management.

LinkedIn



Eric Trummer

Head Derivatives / Foreign Equities, Berner Kantonalbank AG

Eric Trummer has worked in trading at <u>Berner Kantonalbank</u> for over 25 years. Initially as a Soffex trader, he was then responsible for trading abroad in equities and the corresponding derivatives for several years. He has headed the derivatives / foreign equities team for almost 10 years. The tasks of this team include trading at Eurex, of which BEKB is a member, as well as trading in global equities and derivatives and trading in structured products.

<u>LinkedIn</u>



Sophia S. Ramphos

Head Enforcement & Compliance, SIX Exchange Regulation AG

As Head Enforcement & Compliance at SIX Exchange Regulation, Sophia S. Ramphos is responsible for the Trading Surveillance Office of the trading centres SIX Swiss Exchange, SIX Digital Exchange and SIX Repo. She is also a lecturer at the University of Zurich as part of the LL.M./CAS International Banking, Capital Markets and Insurance Law and at the Lucerne University of Applied Sciences and Arts as part of the MAS 'Financial Crime' and DAS 'Compliance Management' programmes. Sophia Ramphos studied at the University of Fribourg and King's College, London (MLaw, 2012). After gaining work experience in various law firms in London and Lucerne, she was admitted to the Lucerne Bar in 2015.



She joined SIX Exchange Regulation in 2016 and has been Head Enforcement & Compliance since 2018.

LinkedIn



David Riegelnig

CEO, RULEMATCH AG

David Riegelnig is Co-Founder and CEO of <u>RULEMATCH</u>, the interbank trading and settlement venue for cryptocurrencies and digital assets, enabling spot trading for banks, securities firms and their institutional clients. During his more than 20-year career, David held a variety of senior management positions at Credit Suisse and was managing partner of an algorithmic trading company.

LinkedIn



George Macdonald

CEO, MACD

As CEO of the financial IT company MACD, George Macdonald is responsible for the future-oriented expansion of systems and products through his highly qualified team, which works closely with numerous customers and partners from the financial sector. He has been actively involved in the digitisation of financial markets for 30 years and founded MACD more than 20 years ago with the goal of enabling banks to automate securities trading. Since 2001, George Macdonald has been actively involved in the FIX Trading Community, which has the goal to establish more efficiency, transparency, and lower costs and risks for all market participants through standardisation.

LinkedIn



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